RECORD CONTRACTORY

MARKETING
FLORIDA
GEORGIA
SOUTH CAROLINA
NORTH CAROLINA
AND
APPALACHIAN DISTRICT
PEACHES
1991 CROP

FEDERAL-STATE MARKET NEWS SERVICE
U.S. DEPARTMENT OF AGRICULTURE
AGRICULTURAL MARKETING SERVICE
FRUIT AND VEGETABLE DIVISION
FLORIDA, GEORGIA, MARYLAND, NORTH CAROLINA,
SOUTH CAROLINA, PENNSYLVANIA, VIRGINIA,
WEST VA STATE DEPARTMENTS OF AGRICULTURE

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PREFACE

This publication is a summary of the Florida, Georgia, South Carolina, North Carolina, and Appalachian District peach seasons. It includes peach production figures, shipments, F. O. B. sales, selected terminal market sales, and distribution records for the 1991 Peach Crop. Some of the information is preliminary and subject to revision. This information is provided for its historical interest, and for use in planning and marketing future crops.

The Federal-State Market News Sarvice collected daily shipping point price information for the 1991 peach season in North Florida and South Georgia May 6-May 17, Florida May 6-May 13, Central Georgia May 13-July 24, South Carolina May 20-August 5, and the Appalachian District August 1-September 11.

The Appalachian District is composed of the following areas:

and Frederick.

Virginia -- Roanoke and nearby points, northward including the Shenandoah Valley and growing areas immediately east of the Blue Ridge.

West Virginia -- The four eastern counties of Jafferson, Berkeley, Morgan, and Hamoshire.

Maryland -- The three eastern counties of Allegany, Washington,

Pennsylvania -- Primarily the southeastern counties of Franklin,

Adams, York, Berks and Lehigh.

This summary is prepared by the Federal-State Market News Service located in Inwood, WV. Offices contributing information for the summary include: Thomasville, GA (Richard DeMenna, Local Representative); Columbia, South Carolina (H. B. Buchanan, Local Representative); and Inwood, West Virginia (Michelle Bassaway, Local Representative).

We wish to express our sincere appreciation to the shippers, brokers, buyers, and other members of the industry for their scoperation in supplying the market information that made this summary and daily market reports cossible in the respective reporting areas.

Preparation and publication of this summary was by Linda J. Albright, of the Inwood, West Virginia, Federal-State Market News Office.

Summaries will be offered to users of published market news reports on a subscription basis, at a charge of \$10.00 per copy.

UNITED STATES DEPARTMENT OF AGRICULTURE
AGRICULTURE MARKETING SERVICE
FEDERAL-STATE MARKET NEWS
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(Make checks payable to USDA)

WEEKLY PEACH SHIPMENTS INCLUDING EXPORT (RAIL, TRUCK AND PIGGYBACK) WEEKS ENDING APRIL 20 - SEPTEMBER 21, 1992

38,000 pound units (1,000 38-pound cartons)

| WEEK | | | | NEW | SOUTH | | | | |
|--------|-------|---------|------|--------|----------|------|-------------|-------|--------|
| ENDING | CALIF | GEORGIA | MICH | JERSEY | CAROLINA | WASH | AFFALACHIAN | OTHER | TOTAL |
| | | | | | | | | | |
| AFR 20 | 1 | 1 | - | - | - | - | - | 4 | 8 |
| 27 | 7 | - | - | - | - | - | - | 3 | 10 |
| MAY 4 | 16 | 42 | - | - | 1 | - | - | 2 | 61 |
| 11 | 37 | 133 | - | - | 57 | - | - | 4 | 531 |
| 18 | 117 | 275 | - | - | 96 | - | - | 5 | 490 |
| 25 | 355 | 235 | - | - | 196 | - | - | 1 | 787 |
| JUN 1 | 550 | 129 | - | - | 221 | - | - | 4 | 904 |
| 8 | 651 | 143 | - | - | 556 | - | - | 5 | 1,022 |
| 15 | 420 | 193 | - | - | 566 | - | - | 3 | 882 |
| 55 | 434 | 254 | - | - | 375 | - | - | 1 | 954 |
| 29 | 470 | 159 | - | - | 461 | - | - | 5 | 1,072 |
| JUL 6 | 398 | 115 | - | - | 445 | - | - | 4 | 962 |
| 13 | 553 | 156 | 3 | 65 | 324 | 1 | 6 | 5 | 1,114 |
| 50 | 647 | 79 | 9 | 102 | 341 | 4 | 27 | 6 | 1,215 |
| 27 | 663 | 53 | 60 | 145 | 216 | 19 | 125 | 10 | 1,261 |
| AUG 3 | 668 | 4 | 81 | 154 | 151 | 37 | 125 | 12 | 1,232 |
| 10 | 985 | - | 72 | 155 | 117 | 35 | 99 | 13 | 1,236 |
| 17 | 598 | - | 76 | 255 | 92 | 54 | 101 | 10 | 1,184 |
| 24 | 615 | . • | 64 | 252 | 53 | 48 | 106 | 6 | 1,142 |
| 31 | 544 | - | 70 | 247 | 21 | 48 | 131 | - | 1,061 |
| SEPT 7 | 284 | - | 31 | 230 | - | 32 | 96 | - | 673 |
| 14 | 303 | - | 13 | 183 | - | 47 | 33 | _ | 579 |
| 21 | 305 | - | 3 | 107 | - | 27 | 3 | - | 445 |
| | | | | | | | | | |
| TOTAL | 9,308 | 1,841 | 482 | 1,962 | 3,659 | 349 | 852 | 94 | 18,547 |

COMBINED RAIL & TRUCK ARRIVALS IN U. S. CITIES

APRIL THROUGH SEPTEMBER (38,000 POUND NET WEIGHT)

| CITY | CA | FL | 6A | MD | NJ | NC | PA | SC | VA | WV | OTHER | TOTAL |
|--------------------|-----|----|-----|----|-----|----|----|-----|----|-----|-------|-------|
| Atlanta GA | 50 | - | 118 | - | 9 | - | - | 100 | - | - | 5 | 252 |
| Baltimore MD1/ | 176 | - | 33 | 15 | 15 | - | 7 | 83 | 4 | 3 | 5 | 341 |
| Beston MAS/ | 204 | - | 78 | - | 106 | 4 | 17 | 160 | - | 5 | 7 | 581 |
| Buffalo NY | 35 | - | 15 | - | 11 | - | 4 | 10 | - | . 8 | 8 | 91 |
| Chicago IL | 551 | - | 101 | - | 36 | - | i | 81 | 1 | - | 29 | 470 |
| Cincinnai OH | 100 | - | 12 | - | 6 | - | 5 | 64 | - | 1 | 7 | 192 |
| Columbia SC | _ | - | 1 | - | 1 | - | - | 160 | - | - | - | 162 |
| Dallas TX | 71 | - | 16 | - | 1 | - | - | i | - | - | 27 | 116 |
| Detroit MI | 116 | - | 13 | - | 41 | - | - | 59 | - | - | 19 | 248 |
| Los Angles CA | 821 | - | - | - | - | - | - | - | - | - | 8 | 829 |
| Miami FL | 27 | - | 10 | - | 9 | 1 | - | 65 | - | - | - | 112 |
| New Orleans LA | 46 | - | 9 | - | - | _ | - | 11 | - | - | 3 | 69 |
| New York NY/2 | 182 | 5 | 51 | - | 119 | - | 7 | 56 | - | - | 18 | 435 |
| Philadelphia PA | 67 | 2 | 14 | - | 61 | - | 6 | 112 | - | - | - | 595 |
| Pittsburgh PA | 99 | - | 20 | i | 33 | 1 | 15 | 67 | - | 13 | 5 | 251 |
| St. Louis MO | 115 | - | 10 | - | - | - | 5 | 8 | - | - | 21 | 156 |
| San Francisco CA/3 | 467 | - | - | - | - | - | - | - | _ | - | 5 | 472 |
| Seattle WA/4 | 132 | - | - | - | - | - | - | - | - | - | 76 | 208 |
| TOTAL | | | | | | | | | | | | 5,247 |

^{1/} INCLUDES WASHINGTON, DC

^{2/} INCLUDES NEWARK, NJ

^{3/} INCLUDES DAKLAND, CA

^{4/} INCLUDES TACONA, WA

^{5/} NEW ENGLAND: INCLUDES MAIN, MASSACHUSSETS, CONNECTICUT, NEW HAMPSHIRE, & VERMONT.

REVIEW OF THE 1991 NORTH FLORIDA-SOUTH GEORGIA PEACH SEASON

Production: According to the United States Department of Agriculture, Agricultural Statistics Board, peach production in the state of Georgia for the 1991 crop is forecast at 150 million pounds. Production estimates by shipping districts are not tabulated. Industry officials, shippers, and producers estimate the South Georgia crop accounts for approximately twenty percent of the total state production. The main area of production is located in Brooks County. The 1991 estimate of 150 million pounds was 20 million pounds higher than the 1990 production level of 130 million pounds. In 1989, production was finalized at 125 million pounds.

Production figures for the state of Fiorida are not compiled as estimates could disclose Individual operations. The major area of commercial production is located in Madison County.

Growing Conditions: The 1991 growing season was progressing normally until April 20 when a devastating hall storm entered into the production area. Prior to the hall storm, more than ample rainfall was received during the growing season and most varieties received proper chilling hours. The hall storm affected a major portion of the growing area in South Georgia. Production prospects were lowered substantially. The initial harvest of the crop was underway a few days later.

Harvest: The initial harvest in the shipping district began during the week of April 21. As been the case for several past season the Fiorida King was the first variety harvested. Other early season varieties included Cherry Gold and Fiorida Gold. The harvest of these early season varieties reached its peak stage during the week of May 5-11 when 85 trailerload equivalents were shipped. The week of May 12-18 marked a sharp decline of the early season varieties and the beginning of mid season varieties. Mid season varieties included Dixie Queen, Empress, June Gold, and May Crest. Between May 12 and May 25, mid season varieties accounted for a total of 65 trailerload equivalents. The majority of the harvest was over with the completion of mid season varieties in late May. Commercial shipments of various late season varieties began in late May and continued into mid June, accounting for a total of 16 trailerload equivalents. Commercial late season varieties included Rio Grande, Sentinel, and Suwannee.

Packaging and Marketing: The first F.O.B. shipping point price report for the North Florida-South Georgia District was Issued on May 6. Approximately 53 trailerloads were shipped prior to the first price report. Shipments prior to the first report were mostly consignment loads to northern and midwestern terminal markets. Opening prices on May 6 were \$15.00-16.00 for 2 1/4 inch and up size, \$12.00-13.00 for 2 to 2 1/4 inch size. By the end of the week, 2 1/4 inch and up size ranged from \$16.00-18.00 while 2 to 2 1/4 inch size returned mostly \$12.00. Prices the following Monday were lower, ranging from \$15.00-16.00 on 2 1/4 inch and up size and returning mostly \$10.00 on 2 to 2 1/4 inch size. There was insufficient volume of supplies to report prices for the remainder of the week. The final shipping point report was issued on May 17.

Peaches in Georgia are marketed under a Federal Marketing Agreement with mandatory inspection by the United States Department of Agriculture. This agreement does not apply to Florida grown peaches, consequently inspection is not required. Prices on a F.O.B. shipping point basis were generally for percentage grades of U.S. No. 1 quality, rather than the normal standard of U.S. Extra No. 1. Georgia peach shipments were certified by the Federal-State Inspection Service. Florida peaches were commonly marketed as no grade mark.

Transportation Trends: Trucks are the only commercial means to transport the North Florida-South Georgia peach crop. Shipments are tabulated by the Market News Service through the assistance of the Federai-State Inspection Service. Total shipments in 1991 were 209 trailerload equivalents. The peach trade considers a trailerload to contain 1,000-38 pound carton. It is, however, a common practice to pack around 1,050 containers into a trailerload. The 209 trailerload total consisted of 36 loads from Florida and 173 loads from Georgia. In 1990, shipments tabulated by the Market News Service totaled 308 trailerload total, Florida accounted for 41 loads and South Georgia 267 loads. The peak of the 1991 shipping deal ran from April 28 to May 11 when 128 trailerloads were shipped. This two week period accounted for sixty-one percent of the entire volume.

DAILY F.O.B. PRICES AT NORTH FLORIDA AND SOUTH GEORGIA SHIPPING POINTS - 1991

The F. O. B. prices in the following table are for various yellow flesh varieties, hydrocooled in 3/4 bushel cartons as specified. South Georgia peaches were mostly 80-85% U.S. No. 1 quality. North Florida peaches are generally marketed under No Grade Mark.

| DATE | 2 1/4 inch up | 2 1/8 inch up | 2-2 1/4 inche |
|-------|---------------------|--------------------|---------------|
| | | | |
| | | 3/4 BUSHEL CARTONS | |
| May 6 | 15.00-16.00 | - | 12.00-13.00 |
| 7 | 15.00-16.00 | • | 12.00 |
| 8 | 15.00-16.00 | - | 12.00 |
| 9 | 15.00-16.00 | • | 12.00 |
| 10 | 16.00-18.00 | - | 12.00 |
| 13 | 15.00-16.00 | • | 10.00 |
| 14 | Supplies insufficie | nt to quote | |
| 15 | Supplies insufficie | nt to quote | |
| 16 | Supplies insufficie | nt to quote | |
| 17 | Supplies insufficie | nt to quote | |

1991 FLORIDA TERMINAL MARKET PRICES

Prices in the following tables represent sales in less than truckload quantities on the most active trading day of the week. Quotations cover fruit in generally good quality. (Florida peaches are generally shipped in containers with no grade marks.) Various varieties of yellow flesh peaches are covered. Up sizes are reported unless otherwise stated.

| Date | | 2 1/2 inch | 2 1/4 inch | 2 inch | 1 7/8 inch | 1 3/4 inch |
|------|----|------------|--------------|----------------|--------------|--------------|
| | | | | ATLANTA | | |
| | | | | | | |
| | | | 3/4 | Bushel Cartons | | |
| May | 6 | • | 13.00- 14.00 | | - | - |
| | 13 | - | 13.00- 14.00 | - | - | - |
| | | | | | | |
| | | | | CHICAGO | | |
| | | | 3/4 | Bushel Cartons | | |
| May | 6 | - | 25.00 | - | - | - |
| | 13 | - | • | • | - | • |
| | | | | | | |
| | | | · · | EW YORK CITY | | |
| | | | 1/2 | Bushel Cartons | | |
| May | 6 | - | | 11.00- 12.00 | 10.00- 11.00 | - |
| | 13 | - | - | - | - | • |
| | | | 3/4 | Bushel Cartons | | |
| May | 6 | - | 20.00- 25.00 | 13.00- 18.00 | 12.00- 15.00 | 10.00- 12.00 |
| | 13 | - | - | • | - | • |

REVIEW OF THE CENTRAL GEORGIA 1991 PEACH SEASON

GROWING CONDITIONS:

The early growing season in 1991 was generally favorable. Peach production increased compared to the 1990 season. Heavy rains during harvest season caused heavy cullage.

HARVEST:

Harvest of the 1991 crop began in Central Georgia in early May and most shippers were active by mid-May. The heavier Georgia movement occurred from mid-May through most of June. Moderate shipments continued through mid-July and harvesting was generally completed in late July.

PACKAGING AND MARKETING:

F.O.B. market prices for peaches 3/4 bushel cartons of 2-1/4 inches and up size, U.S. Extra No. 1 grade were \$16.00. Prices held at \$14.00 and up, through June 12th. Prices declined to \$8.00-\$10.00 in late June and the market ranged from \$7.00-\$10.00 the remainder of the season, ending in late July.

The 3/4 bushel carton weighing 38 pounds was the principal type of shipping container. The most popular varieties included June Gold, Red Globe, Dixired, Coronet, Loring, Harvester, Dixieland and Sun Prince.

TRANSPORTATION TRENDS:

Trucks are the commercial means to transport the Central and North Georgia peach crop. Shipments for Central and North Georgia as reported by the Georgia Federal-State Inspection Service, in loads of 1,000 3/4 bushel cartons, totaled 1,669 in 1991 compared to 1,850 reported in 1990.

DAILY F.O.B. PRICES AT CENTRAL GEORGIA SHIPPING POINTS - 1991

The F.O.B. prices in the following table are for various yellow flesh varieties, hydrocooled in 3/4 bushel cartons. The grade is U.S. extra No. 1, up sizes, unless otherwise stated.

| DATE | | 2 1/2 inches | 2 1/4 inches | 2 1/8 - 2 1/4 inches | 2 - 2 1/4 inches |
|------|----|--------------|--------------|----------------------|------------------|
| | | | | | |
| May | 13 | - | 16.00 | 14.00-15.00 | 10.00 |
| | 14 | - | 16.00 | 14.00-15.00 | 10.00 |
| | 15 | - | 16.00 | 14.00 | 10.00 |
| | 16 | - | 16.00 | 14.00 | 10.00 |
| | 17 | - | 16.00 | 14.00 | 10.00 |
| | 20 | - | 16.00 | 14.00 | 10.00 |
| | 21 | No report | | | |
| | 22 | - | 16.00 | 14.00 | 9.00-10.00 |
| | 23 | - | 16.00 | 13.00-14.00 | 8.00- 9.00 |
| | 24 | - | 16.00 | 13.00-14.00 | 8.00- 9.00 |
| | 27 | Holiday | | | |
| | 28 | - | 15.00-16.00 | 13.00-14.00 | 8.00 |
| | 29 | - | 15.00-16.00 | 13.00-14.00 | 8.00 |
| | 30 | - | - | - | - |
| | 31 | - | 14.00-16.00 | 12.00-14.00 | 7.00- 8.00 |
| June | 3 | - | 14.00-16.00 | 12.00-14.00 | 7.00- 9.00 |
| | 4 | 16.00-18.00 | 14.00-16.00 | 12.00-14.00 | 7.00- 9.00 |
| | 5 | 16.00-18.00 | 14.00-16.00 | 12.00-14.00 | 7.00- 9.00 |
| | 6 | 16.00-18.00 | 14.00-16.00 | 12.00-14.00 | 7.00- 9.00 |
| | 7 | 16.00-18.00 | 14.00-16.00 | 12.00-14.00 | 7.00- 9.00 |
| | 10 | 16.00-19.00 | 14.00-16.00 | 12.00-14.00 | 8.00- 9.00 |
| | 11 | 17.00-19.00 | 14.00-16.00 | 10.00-14.00 | 7.00-10.00 |
| | 12 | 17.00-18.00 | 14.00-15.00 | 10.00-13.00 | 7.00- 9.00 |
| | 13 | 16.00-18.00 | 12.00-14.00 | 10.00-12.00 | 7.00- 8.00 |
| | 14 | 16.00-18.00 | 12.00-14.00 | 10.00-12.00 | 6.00- 8.00 |
| | 17 | 14.00-16.00 | 11.00-13.00 | 7.00-10.00 | 5.00- 6.00 |
| | 18 | 12.00-14.00 | 9.00-12.00 | 7.00- 8.00 | 5.00- 6.00 |
| | 19 | 12.00-14.00 | 9.00-12.00 | 7.00- 8.00 | 5.00- 6.00 |
| | 20 | 11.00-14.00 | 9.00-11.00 | 6.00- 7.00 | 4.00- 6.00 |
| | 21 | 10.00-14.00 | 9.00-10.00 | 6.00- 7.00 | 4.00- 5.00 |
| | 24 | 10.00-14.00 | 8.00-10.00 | 6.00- 7.00 | 4.00- 5.00 |

The F.O.B. prices in the following table are for various yellow flesh varieties, hydrocooled in 3/4 bushel cartons. The grade is U.S. extra No. 1, up sizes, unless otherwise stated.

| DATE | | 2 1/2 inches | 2 1/4 inches | 2 1/8 - 2 1/4 inches | 2 - 2 1/4 inches |
|------|----|-----------------|-----------------|----------------------|------------------|
| | | | | | |
| June | 25 | 10.00-14.00 | 8.00-10.00 | 6.00- 7.00 | 4.00- 5.00 |
| | 26 | 10.00-12.00 | 8.00-10.00 | 6.00- 7.00 | 4.00- 5.00 |
| | 27 | 10.00-12.00 | 8.00-10.00 | 6.00- 7.00 | 4.00- 5.00 |
| | 28 | 10.00-12.00 | 8.00-10.00 | 6.00- 7.00 | 4.00- 5.00 |
| July | 1 | 10.00-12.00 | 8.00-10.00 | 6.00- 7.00 | 5.00 |
| | 2 | 10.00-12.00 | 8.00-10.00 | 6.00- 7.00 | 5.00 |
| | 3 | 10.00-12.00 | 8.00-10.00 | 6.00- 7.00 | 5.00 |
| | 4 | Holiday | | | |
| | 5 | 10.00-12.00 | 8.00-10.00 | 6.00- 7.00 | 5.00 |
| | 8 | 10.00-12.00 | 8.00-10.00 | 6.00- 7.00 | 5.00 |
| | 9 | 10.00-12.00 | 7.00- 9.00 | 6.00 | 5.00 |
| | 10 | 10.00-12.00 | 7.00- 9.00 | 6.00 | 5.00 |
| | 11 | 10.00-12.00 | 7.00- 8.00 | 6.00 | 5.00 |
| | 12 | 10.00-12.00 | 7.00- 8.00 | 6.00 | 5.00 |
| | 15 | 10.00-12.00 | 7.00- 8.00 | 6.00 | 5.00 |
| | 16 | 10.00-12.00 | 7.00- 8.00 | 6.00 | 5.00 |
| | 17 | 10.00-12.00 | 7.00- 8.00 | 6.00 | 5.00 |
| | 18 | 10.00-12.00 | 7.00- 8.00 | 6.00 | 5.00 |
| | 19 | 10.00-12.00 | 7.00- 8.00 | 6.00 | 5.00 |
| | 22 | 10.00-12.00 | 7.00 | - | 5.00 |
| | 23 | Supplies insuff | icient to quote | | |
| | 24 | Supplies insuff | icient to quote | Last report | |

1991 GEORGIA TERMINAL MARKET PRICES

Prices in the following tables represent sales in less than truckload quantities on the most active trading day of the week. Quotations cover fruit in generally good quality. Various varieties of yellow flesh peaches are covered. Up sizes are reported unless otherwise stated.

| Date | | 2 1/2 inch | 2 1/4 inch | 2 1/8 inch | 2 inch | 1 7/8 inch |
|------|----------|----------------|---------------------|--------------------|-------------|-------------|
| | | | | 1/2 Bushel Cartons | | |
| | | | | DETROIT | | |
| May | 6 | - | 24.00 | • | • | • |
| | 13 | - | 28.00 | 26.00 | 18.00 | 16.00 |
| | | | | NEW YORK CITY | | |
| May | 6 | - | - | - | 11.00-12.00 | 10.00-11.00 |
| | 13 | - | - | - | • | - |
| | | | | DULL ADEL DULA | | |
| May | 6 | - | - | PHILADELPHIA - | 14.00 | _ |
| , | Ū | | | | 14.00 | |
| | | | | 3/4 Bushel Cartons | | |
| | | | | ATLANTA | | |
| May | 6 | - | 13.00-14.00 | - | • | - |
| • | 13 | - | 13.00-14.00 | - | - | - |
| | 20 | - | 10.00-12.00 | - | - | • |
| | 28 | - | 10.00-12.00 | - | - | • |
| June | 3 | - | 10.00-12.00 | - | - | • |
| | 10 | - | 9.75-10.00 | - | - | - |
| | 17 | - | 9.75-10.00 | - | - | - |
| | 24 | | 9.75-10.00 | - | - | - |
| July | 1 | 13.00 | 9.75-10.00 | - | • | - |
| | 8 | - | 9.75-10.00 | - | - | • |
| | 15 22 | - | 10.00-12.50 8.00 | • | - | - |
| | | | | | | |
| | _ | | | BALTIMORE | | |
| May | 6 | - | 27.00 | - | 24.00-25.00 | 22.00-23.00 |
| | 13 | - | 18.00 | - | - | - |
| | 20 28 | 20.00 | 18.00-22.00 | - | 10.00-12.00 | • |
| June | 3 | _ | _ | _ | 12.00 | - |
| June | 10 | - - | - | | 12.00 | - |
| | 17 | _ | - | _ | - - | _ |
| | 24 | - | - | - | - | - |
| July | 1 | • | - | - | | - |
| | 8 | - | - | - | - | - |
| | 15 | - | - | - | • | - |
| | 22 | - | 11.00-12.00 | • | • | - |
| | | | | BOSTON | | |
| May | 6 | - | 24.00-26.00 | - | • | • |
| • | 13 | - | 22.00-25.00 | 18.00-23.00 | 14.00-16.00 | 14.00-16.00 |
| | 20 | - | 20.00-24.00 | 16.00-20.00 | 10.00-12.00 | - |
| | 28 | - | 22.00-26.00 | 18.00-22.00 | 14.00 | • |
| June | 3 | - | - | - | • | - |
| | 10 | - | 18.00-20.00 | • | - | • |
| | 17 | 18.00-20.00 | 14.00-15.00 | 10.00 | 7.00-10.00 | - |
| - | 24 | 14.00-16.00 | 11.00-14.00 | 7.00- 8.00 | 6.00 | • |
| July | 1 | 16.00-18.00 | - | - | - | • |
| | 8 15 | 12.00-14.00 | 10.00-11.00 | 6.00 | 5.00 | - |
| | 15 | - | - | • | • | - |
| | 22 | - . | - | - | - | - |

1991 GEORGIA TERMINAL MARKET PRICES CONTINUED

| Date | | 2 1/2 inch | 2 1/4 inch | 2 1/8 inch | 2 inch | 1 7/8 inch |
|------|----------|------------------|----------------------------|----------------------|----------------------------|--------------------------|
| | | | 3, | /4 Bushel Cartons | | |
| | | | | CHICAGO | | |
| May | 6 | - | • | 20.00 | • | - |
| | 13 | 30.00 | 24.00-26.00 | • | 20.00 | 16.00 |
| | 20 | - | 24.00-25.00 | 18.00-19.00 | 14.00 | 12.00 |
| lima | 28 3 | • | 24.00-25.00 | 18.00-19.00 | 14.00-15.00 | 9.00-10.00 |
| June | 3 10 | 25.00-26.00 | 21.00-22.00 | • | - 14.00-15.00 | - - |
| | 17 | - | 17.00-18.00 | 13.00-15.00 | 10.50-11.00 | - |
| | 24 | 15.00-16.00 | 13.00-14.00 | 9.00-10.00 | 9.00 | 7.00- 8.00 |
| July | 1 | 12.00-14.00 | 10.00-12.00 | - | - | - |
| • | 8 | 16.00 | 12.00 | - | - | - |
| | 15 | 12.00-13.00 | 11.00-12.00 | 8.50 | - | - |
| | 22 | - | - | - | - | - |
| | | | | CINCINNATI | | |
| | | | | | | |
| May | 13 | - | 24.50-25.00 | - | 19.50-20.00 | - |
| | 20 | • | 21.00-22.00 | • | 14.50-15.00 | - |
| June | 28 3 | - | 19.50-23.00 | - | 13.50-14.00 | - |
| June | 10 | - | 19.50-20.00 20.50-21.00 | - | 13.50-14.00 | • |
| | 17 | - | 20.30-21.00 | • • | 14.50-15.00 | - |
| | 24 | • | - | - | - | - |
| July | 1 | - | - | - | • | • |
| • | 8 | - | 13.00-13.50 | • | • | - |
| | 15 | • | 12.00-12.50 | - | 9.00- 9.50 | - |
| | 22 | - | - | - | - | - |
| | | | | DETROIT | | |
| May | 6 | - | - | 28.00 | 20.00 | 15.00 |
| | 13 | - | • | - | - | - |
| | 20 | - | 26.00 | 18.50-20.00 | 15.00 | - |
| | 28 | 28.00 | 26.00 | 24.00 | 18.00 | - |
| June | 3 | • | - | - | • | - |
| | 10 17 | - | - | - | • | - |
| | 24 | - 18.00 | 14.00 | • | • - | - |
| | | | | NEW YORK CITY | | |
| Mari | 4 | _ | 20 00-25 00 | 27 00 | 17 00 10 00 | 12 00 45 00 |
| May | 6 13 | - 18.00-20.00 | 20.00-25.00 16.00-22.00 | 23.00 15.00-20.00 | 13.00-18.00 12.00-16.00 | 12.00-15.00 |
| | 20 | - | 15.00 | 15.00-20.00 | 10.00-12.00 | 8.00-10.00 7.00- 8.00 |
| | 28 | - | 24.00-26.00 | • | 10.00-12.00 | - |
| June | 3 | - | 22.00-25.00 | - | 13.00-14.00 | 13.00 |
| | 10 | 25.00 | - | • | 14.00 | • |
| | 17 | 14.00-16.00 | 10.00-12.00 | 8.00-10.00 | 7.00- 8.00 | - |
| | 24 | 10.00-12.00 | • | <u>-</u> | - | • |
| July | 1 | 18.00-20.00 | 12.00-14.00 | 8.00-10.00 | 6.00- 7.00 | - |
| | 8 15 | 14.00-15.00 | 10.00-12.00 | • | • | - |
| | 15 22 | • | - | • | • - | - |
| | | | = | - | - | • |

1991 GEORGIA TERMINAL MARKET PRICES CONTINUED

| Date | | 2 1/2 inch | 2 1/4 inch | 2 1/8 inch | 2 inch | 1 7/8 inch |
|------|---------------------|--------------------------------|--|---|-------------------------------------|--------------------|
| | | | 3, | /4 Bushel Cartons | | |
| | | | | PHILADELPHIA | | |
| May | 6 13 20 28 | - - - - | 22.00-24.00 19.00-20.00 20.00 | 20.00-22.00 14.00-20.00 16.00-17.00 | 18.00-20.00 9.00-15.00 - - | - - - - |
| June | 3 10 17 24 | - - - | - - - | - - - - | : : : | |
| July | 1 8 15 22 | 16.00 - - - | 14.00 - - - | 12.00 - - - | - - - - | - - - - |
| | | | | PITTSBURGH | | |
| May | 13 20 28 | - - | 20.00-22.00 22.00 | 18.00 - | 15.00 14.00 14.00 | - 10.50 9.00 |
| June | 3 10 17 24 | - - 16.00-18.00 14.00 | - 18.00 12.00-15.00 12.00-15.00 | - - 11.00-12.00 - | 12.00 8.00-10.00 6.00 | 5.00 |
| July | 1 8 15 22 | 8.00-10.00 - 12.00-15.00 | 11.50-12.00 - 10.00-13.00 | 8.00 - - - | - - - | : : : |
| | | | | ST. LOUIS | | |
| May | 20 28 | - | 14.75 - | 16.50 - | 12.00-13.50 | - 8.75 |
| June | 3 10 17 | - - | - - - | - - - | - - - | 8.75 - - |
| July | 8 15 | 15.50 - | 14.50 8.50 - - | - - - | 10.50 - - - | - - - |
| | 22 | - | - | - | - | - |

REVIEW OF THE 1991 SOUTH CAROLINA PEACH SEASON

PRODUCTION

Peach production was fairly heavy in 1991. The U.S. Department of Agriculture Crop National Agricultural Statistics Service indicated total production for 1991 at 310 million pounds compared to the very light 110 million pounds for the 1990 crop.

GROWING CONDITIONS!

The South Carolina winter and spring months weather was generally beneficial. However, rains during the harvest season resulted in reduced quality and heavy cullage, particularly in the southern growing areas of the State.

HARVEST:

Initial picking started in early May, about a week later than the preceding season. Shipments exceeded 100 loads per week, from June 9th through July 20th with peak shipments from mid June through the first week in July. Most harvesting was completed by mid-August. Light volume continued into early September.

PACKAGING AND MARKETING:

Market prices for peaches 2 1/4-2-2 1/2 inches size in 38 pound cartons ranged \$15,00-\$16.00 during late May. During the rest of the season prices declined gradually to \$8.00-\$9.00 by late June. Varieties continued the same as previous seasons. Junegold and Dixiered were popular early varieties and were followed by Red Haven, Coronets, Harvesters, Lorings, Redglobes, Blakes, Jeffersons, and Crest Haven. The principal container was the 3/4 bushel carton containing 38 pounds.

TRANSPORTATION TRENDS:

Trucks moved practically all peaches shipped in 1991. Transportation was adequate throughout the season. The majority of South Carolina peaches were inspected by the Federal-State Inspection Service. Commercial shipments of 3,653 loads (1,000 38-pound cartons per truck) were moved in 1991, compared to 1,569 loads in 1990, an increase of over 130 percent.

DAILY F.O.B. PRICES AT SOUTH CAROLINA SHIPPING POINTS - 1991

The F.O.B. prices in the following table are for various yellow flesh varieties, hydrocooled in 3/4 bushel cartons. The grade is U.S. extra #1, including up sizes, unless otherwise stated.

| DATE | 2 1/2 - 2-3/4 INCHES | 2 1/4-2 1/2 INCHES | 2 1/8-2 1/4 INCHES | 2-2 1/4 INCHES |
|--------------------|--------------------------------------|----------------------------|----------------------------|--------------------------|
| MAY 21 | FIRST REPORT | | | |
| HAY 22 | NO F.O.B. ISSUED | 47.00 | 44.00 | 0.00 |
| MAY 23 | | 16.00 16.00 | 14.00 13.00-14,00 | 9.00 |
| MAY 24 May 27 | MEMORIAL DAY | 10.00 | 13.00-14.00 | 8.00- 9.00 |
| HAY 28 | MEMORIAE DAT | 16.00 | 13.00-14.00 | 8.00- 9.00 |
| MAY 29 | | 15.00-16.00 | 13.00-14.00 | 8.00 |
| MAY 30 | | 15.00-16.00 | 13.00-14.00 | 8.00 |
| MAY 31 | UNCOMMITTED SUPPLIES INSUF | | | |
| JUNE 3 | 47 00 49 00 | 14.00-16.00 | 12.00-14.00 | 7.00- 9.00 |
| JUNE 4 JUNE 5 | 16.00-18.00 16.00-18.00 | 14.00-16.00 14.00-16.00 | 12.00-14.00 12.00-14.00 | 7.00- 9.00 7.00- 9.00 |
| JUNE 6 | 16.00-18.00 | 14.00-16.00 | 12.00-14.00 | 7.00- 9.00 |
| JUNE 7 | 16.00-18.00 | 14.00-16.00 | 12.00-14.00 | 7.00- 9.00 |
| JUNE 10 | 16.00-18.00 | 14.00-16.00 | 12.00-14.00 | 7.00- 9.00 |
| JUNE 11 | 17.00-18.00 | 12.00-15.00 | 10.00-14.00 | 7.00- 9.00 |
| JUNE 12 | 17.00-18.00 | 12.00-15.00 | 10.00-12.00 | 7.00-8.00 |
| JUNE 13 JUNE 14 | 16.00-18.00 16.00-18.00 | 12.00-14.00 12.00-14.00 | 10.00-12.00 10.00-11.00 | 7.00 6.00- 7.00 |
| JUNE 17 | 14.00-16.00 | 11.00-14.00 | 7.00- 9.00 | 5.00- 6.00 |
| JUNE 18 | 12.00-14.00 | 9.00-12.00 | 7.00- 8.00 | 5.00- 6.00 |
| JUNE 19 | 12.00-14.00 | 9.00-12.00 | 7.00- 8.00 | 5.00- 6.00 |
| JUNE 50 | 11.00-14.00 | 9.00-11.00 | 6.00- 7.00 | 4.00- 5.00 |
| JUNE 21 | 10.00-14.00 | 9.00-10.00 | 6.00 7.00 | 4.00- 5.00 |
| JUNE 24 June 25 | 10.00-13.00 10.00-13.00 | 8.00-10.00 8.00-10.00 | 6.00- 7.00 6.00- 7.00 | 4.00- 5.00 4.00- 5.00 |
| JUNE 26 | 10.00-13.00 | 8,00-10.00 | 6,00- 7.00 | 4.00- 5.00 |
| JUNE 27 | 10.00-12.00 | 8.00- 9.00 | 6.00- 7.00 | 4.00- 5.00 |
| JUNE 28 | 10.00-13.00 | 8.00- 9.00 | 6.00- 7.00 | 4.00- 5.00 |
| JULY 1 | 10.00-13.00 | 8.00- 9.00 | 6.00- 7.00 | 4.00- 5.00 |
| JULY 3 | 10.00-13.00 | 8.00-10.00 | 6.00- 7.00 | 5.00 5.00 |
| JULY 3 JULY 4 | 10.00-13.00 HOLIDAY | 8.00- 9.00 | 6.00- 7.00 | 3.00 |
| JULY 5 | 10.00-13.00 | 8.00- 9.00 | 6.00- 7.00 | 5.00 |
| JULY \$ | 10.00-13.00 | 7.00- 9.00 | 6.00- 7.00 | 5.00 |
| JULY 9 | 10.00-13.00 | 7.00- 8.00 | 6.00 | 5.00 |
| JULY 10 | 10.00-13.00 | 7.00- 8.00 | 6,00 6.00 | 5.00 5.00 |
| JULY 11 JULY 12 | 10.00-13.00 10.00-13.00 | 7.00- 8.00 7.00- 8.00 | 6.00 | 5.00 |
| JULY 15 | 10.00-13.00 | 7.00- 8.00 | 6.00 | 5.00- 5.50 |
| JULY 16 | 10.00-13.00 | 7.00- 8.00 | 6.00 | 5.00- 5.50 |
| JULY 17 | 10.00-13.00 | 7.00- 8.00 | 6.00 | 5.00- 5.50 |
| JULY 18 | 10.00-12.00 | 7.00- 8.00 | 6.00 | 5.00 |
| JULY 19 JULY 22 | 10.00-12.00 10.00-12.00 | 7.00- 8.00 7.00 | 6.00 | 5.00 5.00 |
| JULY 23 | 10.00-12.00 | 6.00- 8. 00 | | 5.00 |
| JULY 24 | 10.00-12.00 | 6.00- 8.00 | | 4.00- 5.00 |
| JULY 25 | 10.00-12.00 | 6.00- 7.00 | • • | 4.00- 5.00 |
| JULY 26 | 10.00-12.00 | 6.00- 7.00 | •• | 4.00- 5.00 |
| JULY 29 | 8.00-12.00 | 6.00- 7.00 | | 4.00- 5.00 |
| JULY 30 JULY 31 | 8.00-12.00 8.00-12.00 | 6.00- 7.00 5.00- 7.00 | •• | 4.00- 5.00 4.00- 5.00 |
| AUG 1 | 7.00-12.00 | 5.00- 6.00 | | 4.00- 4.50 |
| AUG 2 | 8.00-12.00 | 5.00- 6.00 | | 4.00- 4.50 |
| AUG 5 | 8.00-11.00 | 5.00- 6.00 | •• | 4.00- 4.50 |
| AUG 6 | 8.00-11.00 | 5.00- 6.00 | •• | 4.00- 4.50 4.00- 4.50 |
| AUG 7 AUG 8 | 8.00-11.00 8.00-10.00 | 5.00- 6.00 5.00- 6.00 | | 4.00- 4.50 |
| AUG 9 | 7.00-10.00 | 5.00- 6.00 | * • | 4.50 |
| AUG 12 | 7.00- 9.00 | 5.00- 7.00 | | 4.00- 5.00 |
| AUG 13 | 7.00- 9.00 | 5.00- 7.00 | •• | 4.00 |
| AUG 14 | 7.00- 9.00 | 5.00- 7.00 | •• | 4.00 4.00 |
| AUG 15 AUG 16 | 7.00- 9.00 7.00- 8.00 | 5.00- 7.00 5.00- 6.00 | | 4.00 |
| AUG 19 | 7.00- 8.00 | 5,00- 6.00 | | 4.00 |
| AUG 20 | 7.00- 8.00 | 5.00- 6.00 | | 4.00 |
| AUG 21 | 7.00- 8.00 | 5.00- 6.00 | | 4.00 |
| AUG 22 | 7.00- 8.00 | 5.00- 6.00 | •• | •• |
| AUG 23 AUG 24 | 7.00- 8.00 LAST REPORT 7.00- 8.00 | 5.00- 6.00 5.00- 6.00 | •• | ••• |
| 7-4 C-7 | ENVI NEI ONI 1.00° 0.00 | 2.00 0.00 | | |

1991 SOUTH CAROLINA TERMINAL MARKET PRICES

Prices in the following tables represent sales in less than truckload quantities and represent Monday prices. Quotations cover fruit in generally good quality. Various varieties of yellow flesh peaches are covered.

| DATE | 2 1/2 INCHES & UP | 2 1/4 INCHES & UP | 2 1/8 INCHES & UP | 2 INCHES & UP |
|--------------|----------------------------|----------------------------|----------------------|---------------|
| | | NEW YORK | | |
| May 20 27 | *** | 22.00-23.00 | 18.00-20.00 | 14.00-15.00 |
| June 3 | ••• | | ••• | |
| 10 | 20.00-23.00 | 18.00-20.00 | 16.00-17.00 | 12.00 |
| 17 | 16.00-18.00 | ••• | ••• | |
| 24 | 16.00-18.00 | 10.00-12.00 | 10.00 | 6.00- 8.00 |
| July 1 | 18.00-20.00 | 12.00-15.00 | 8.00-10.00 | 6.00- 8.00 |
| 8 | 14.00-18.00 | 12.00-14.00 | 9.00-10.00 | |
| 15 | 15.00-16.00 | 10.00-12.00 | 6.00- 7.00 | ••• |
| 2 9 | 13.00-15.00 15.00-18.00 | | | |
| Aug. 5 | 14.00 | | | ••• |
| | | PHILADELPHIA | | |
| | | | | |
| May 20 | ••• | 19.00-20.00 | 17.00-18.00 | ••• |
| 27 June 3 | | 24.00-26.00 | 22.00-23.00 | 40.00 |
| 10 | | 26.00-28.00 22.00-24.00 | 24.00 13.00-15.00 | 18.00 |
| 17 | 18.00 | 12.00-15.00 | 10.00-12.00 | 7.00 |
| 24 | 14.00-15.00 | 8.00-12.00 | 10.00-12.00 | 7.00 |
| July 1 | 15.00-16.00 | 12.00-13.00 | and take take | ••• |
| 8 | 15.00 | 12.00-13.00 | *** | 8.00 |
| 15 | | | ••• | ••• |
| 22 | 14.00-16.00 | 11.00-13.00 | 9.00 | 8,00 |
| 29 | 14.00 | 12.00 | ••• | ••• |
| Aug. 5 | ••• | 8.00 | ••• | ••• |
| | | BOSTON | | |
| May 20 | | ••• | | 10.00-12.00* |
| 27 | ad and and | ••• | ••• | ••• |
| June 3 | ₩ ₩ ₩ | | | ••• |
| 10 | *** | | | ••• |
| 17 | 16.00-18.00 | 14.00-15.00 | ••• | ••• |
| 24 | ••• | 9.00-11.00 | ••• | 5.00- 6.00 |
| July 1 8 | ••• | 10.00 | | |
| 15 | 16.00-17.00 | 19.00 11.00-12.00 | 9.00 | ••• |
| şž | 14.00-17.00 | 10.00-11.00 | 9.00 | |
| 29 | 17.00 | 12.00 | | 9.00. |
| Aug. 5 | 14.00 | | ••• | *** |
| | | CHICAGO | | |
| May 20 | | 18.00* | | |
| 27 | | 10,00 | ••• | ••• |
| Juna 3 | | | • • • | *** |
| 10 | | - # · | | ••• |
| 17 | ••• | ••• | 15.00 | 10.00-11.00 |
| 24 | ••• | ••• | 9.00-10.00 | 8.00- 9.00 |
| July 1 | 11.00-12.00 | ••• | 8.00-10.00 | 8.00-10.00 |
| 8 | 16.00-17.00 | 12.00 | 9.00- 9.50 | • • • |
| 15 | • • | 40.00.44.00 | ••• | ••• |
| 22 29 | | 10.00-11.00 | | ••• |
| Aug. 5 | | | | |
| | | | | |

^{*} GRADE US #1

1991 SOUTH CAROLINA TERMINAL MARKET PRICES

Prices in the following tables represent sales in less than truckload quantities and represent Monday prices. Quotations cover fruit in generally good quality. Various varieties of yellow flesh peaches are covered.

| DATE | 2 1/2 INCHES & UP | 2 1/4 INCHES & UP | 2 1/8 INCHES & UP | 2 INCHES & UP |
|-------------|----------------------|----------------------------|-------------------|---------------|
| | | DETROIT | | |
| May 20 | _ 4 4 | | ند مدند | ••• |
| 27 | ••• | ••• | | ••• |
| June 3 | | A = 4 | | • • • |
| 10 | • | ~ ~ ~ | | • |
| 17 | 22.00 | 18.00-20.00 | ••• | ~ ~ - |
| 24 | | 14.00-15.00* | 10.00-12.00* | *** |
| July 1 8 | 18.00* 14.00 | 14.00 10.00-10.50 | *** | 9.00* |
| 15 | 16.00 | 12.00 | *** | *** |
| ŞŞ | 18.00 | 14.00 | ••• | ••• |
| 29 | ••• | 9.00 | ••• | *** |
| Aug. 5 | 14.00 | 10.00 | · · · | |
| | | CINCINNATI | | |
| May 20 | | | | • • • |
| 27 | ••• | | | ••• |
| June 3 | ••• | ••• | ••• | 13.50-14.00 |
| 10 | ~ • • | | عد بو ند | *** |
| 17 | ••• | 18.50-19.00 | | 11.50-12.00 |
| 24 | 18.50 | 15.00-15.50 | *** | 10.00 |
| July 1 | 16.00-16.50 | 13.00-13.50 | ••• | |
| 8 15 | ••• | 13.00-13.50 | ••• | 9.00- 9.50 |
| 22 | 16.00-16.50 | 12.00-12.50 | *** | 9.00- 9.50 |
| 29 | 14.50-15.00 | 11.50-12.00 | • • • | 8.50- 9.00 |
| Aug. 5 | 13.50-14.00 | 10.50-11.00 | ••• | 8.50- 9.00 |
| | | PITTSBURGH | | |
| May 20 | | | ' | ••• |
| 27 | <i></i> | ••• | *** | |
| June 3 | | *** | ••• | |
| 10 17 | 1/ 00 10 50 | 12 00 45 00 | 14.00 | 12.00-14.00 |
| 24 | 16.00-18.50 14.00 | 12.00-15.00 12.00-15.00 | 11.00-12.00 | 8.00-10.00 |
| July 1 | 14.00 | 12.00-15.00 | ••• | |
| 8 | 14.00-14.50 | 10.00-12.50 | ••• | 6.00- 8.00 |
| 15 | 12.00-15.00 | 10.00-13.00 | ••• | ••• |
| 22 | 12.00-13.00 | 11.00-14.00 | ¥ = ¥ | |
| 29 | ••• | 9.00- 9.50 | | |
| Aug. 5 | | | ••• | ••• |
| | | ATLANTA | | |
| May 20 | | ••• | | |
| 27 | | | ••• | ••• |
| June 3 | *** | *** | | ••• |
| 10 17 | ••• | | | |
| 24 | | | | |
| July 1 | च र स | | ••• | ••• |
| 8 | ••• | 12.50 | , | |
| 8 15 | | 12.50 | • • • | • • • |
| 22 | | | ••• | |
| 29 | | | *** | |
| Aug. 5 | | • | - | |

^{*} US#1 GRADE

1991 SOUTH CAROLINA TERMINAL MARKET PRICES

Prices in the following tables represent sales in less than truckload quantities and represent Monday prices. Quotations cover fruit in generally good quality. Various varieties of yellow flesh peaches are covered.

| DATE | | 2 1/2 INCHES & UP | 2 1/4 INCHES & UP | 2 1/8 INCHES & UP | 2 INCHES & UP |
|------|----------------|-------------------|-------------------|-------------------|---------------|
| | | | BALTIMORE | | |
| May | 20 27 | ••• | ••• | ••• | ••• |
| | 27 | ••• | ••• | ₩₩₩ | *** |
| June | 3 | | 24.00-26.00 | *** | 16.00-20.00 |
| | 10 | ••• | 24.00 | 20.00 | 15.00-16.00 |
| | 17 | 18.00-22.00 | 16.00-18.00 | A - A | 12.00-16.00 |
| | 24 | 14.00-17.00 | 12.50-13.00 | | 7.00-10.00 |
| July | 1 | 12.00-15.00 | 11.00 | | ••• |
| • | 8 | 13,00-15,00 | 10.00-12.00 | | 8.00- 9.00 |
| | 15 | 13.00-15.00 | 10.00-12.00 | ••• | |
| | 22 | ••• | ••• | • • • | |
| | 15 22 29 | 15.00 | ••• | | |
| Aug. | 5 | ••• | ••• | ••• | |
| | | | ST. LOUIS | | |
| Hay | 20 | ₩ ₹ ₩ | ••• | ••• | ••• |
| | 27 | | * * * | ••• | • • • |
| June | | | ••• | ••• | |
| | 10 | 21.00 | 19.00 | ••• | 12.00 |
| | 17 | 21.00 | 19.00 | | |
| | 24 | 21.00 | 19.00 | | *** |
| July | 1 | | 10.00-12.00 | 8.50 | 6.00- 8.50 |
| - | 8 | • • • | 10.75 | ••• | |
| | 15 | | 10.50-11.50 | | * |
| | 22 | 15.00 | 10.00-10.50 | ••• | |
| | 29 | TOO FEW TO QUOTE | | | |
| Aug. | | ••• | | | • • • |
| | | | | | |

REVIEW OF THE 1991 APPALACHIAN DISTRICT PEACH SEASON

PRODUCTION

According to the United States Department of Agriculture Crop Reporting Service, peach production in the Appalachian District for the 1991 crop was 159.0 million pounds. This is 86 percent more than the 1990 crop of 85.5 million pounds. Production by state is estimated at 15.0 million pounds for Maryland, 18.0 million pounds for West Virginia, 26.0 million pounds for Virginia and 100.0 million pounds for Pennsylvania. These production figures include fresh commercial shipments as well as peaches for processing and other uses.

GROWING CONDITIONS

The growing conditions for the 1991 peach crop were less than ideal. Although trees produced a full crop, fruit size was usually small due to one of the worse droughts in recent years. The fruit had a very short shelf life.

HARVEST AMD VARIETIES

Harvest began in mid-July and finished in mid-September. This is nearly "normal" for the harvest season in the district.

Shipment of Red Haven and Loring varieties began the last week of July. Other varieties followed progressively according to the time of harvest and include Sunhigh, Glohaven, Blake, Cresthaven, Red Skin, Rio-Oso-Gem, Jersey Queen, Emery, and Jersey Glo.

PACKAGING AND MARKETING

The first FOB prices were reported on August 1, 1991. Peaches measuring 2 1/4 inch up opened at \$9.00. The price remained steady through September 5. For the duration of the season, the price was \$10.00. The last FOB was reported on September 11. Demand was mostly good for available supplies throughout the reporting period. The peak weeks for peach shipments were August 3-10 and 25-31, 1991, when 41 loads were moved. The last day that shipments were reported was September 16.

TRANSPORTATION TRENDS

Trucks are the only commercial means to transport the Appalachian District Peach Crop. Commercial shipments for the Appalachian District in loads of 1,000 three-quarter bushel cartons totaled 351 loads compared to 752 loads in 1990.

LOCATION

The Appalachian District is composed of the principal peach growing counties of eastern West Viginia, Western Maryland, Southeastern Pennsylvania, and Western Virginia.

The FOB prices in the following table are for 3/4 bushel cartons various yellow flesh varieties U. S. One #1 grade, hydrocooling included.

| | | 5 1/5 INCH UP | 2 1/4-2 1/2 | 2 1/4 INCH UP | | S INCH |
|-----------|----|---------------|-------------|---------------|------|-----------|
| | | | INCH | | INCH | |
| August | i | 11.00-15.00 | 7.00 | 6.50-8.50 | 6.00 | 4.00-4.50 |
| | 5 | 11.00-12.00 | 9.00 | 6.50-B.00 | 6.00 | 4.00 |
| | 5 | 11.00-12.00 | 9.00 | 7.00 | 6.00 | 4.00-5.00 |
| | 6 | 10.00-12.00 | 9.00 | 7.00-B.00 | 6.00 | 4.00-5.00 |
| | 7 | 10.00-12.00 | 9.00 | 7.00-8.00 | 6.00 | 4.00-5.00 |
| | 8 | 10.00-12.00 | 9.00 | 7.00-8.00 | 6.00 | 4.00-4.50 |
| | 9 | 10.00-12.00 | 9.00 | 7.00-B.00 | 6.00 | 4.00-4.50 |
| | 10 | 10.00-12.00 | 9.00 | 6.50-8.00 | 6.00 | 4.00-4.50 |
| | 12 | 10.00-12.00 | 9.00 | 6.50-8.00 | 6.00 | 4.00-4.50 |
| | 13 | 10.00-12.00 | 9.00 | 6.50-8.00 | 6.00 | 4.50 |
| | 14 | 10.00-12.00 | 9.00 | 6.50-B.00 | 6.00 | 4.00-5.00 |
| | 15 | 9.00-10.00 | 9.00 | 6.00-8.00 | 6.00 | 4.00-5.00 |
| | 16 | 9.00-10.00 | 7.00 | 6.00-7.00 | 6.00 | 4.00-5.00 |
| | 19 | 9.00-10.00 | 9.00 | 6.00-7.00 | 6.00 | 4.00-5.00 |
| | 20 | 8.00-10.00 | 9.00 | 5.50-7.00 | 6.00 | 4.00-5.00 |
| | 15 | 8.00-10.00 | 9.00 | 5.50-7.00 | 6.00 | 4.00-5.00 |
| | 55 | 8.00-10.00 | 9.00 | 5.50-7.00 | 6.00 | 4.00-5.00 |
| | 53 | 8.00-19.00 | 9.00 | 6.00-7.00 | 6.00 | 4.00-5.00 |
| | 56 | NO REPORT. | | | | |
| | 27 | 8.00- 9.00 | 9.00 | 6.00-7.00 | 6.00 | 4.00-5.00 |
| | 58 | 8.00 | 9.00 | 6.00-7.00 | 6.00 | 4.00-5.00 |
| | 29 | 8.00 | 9.00 | 6.00-7.00 | 6.00 | 4.00-5.00 |
| | 30 | 8.00 | 9.00 | 6.00-7.00 | 6.00 | 4.00-5.00 |
| SEPTEMBER | 2 | NO REPORT. | | | | |
| | 3 | 8.00 | 9.00 | 6.00-7.00 | 6.00 | 4.00-4.50 |
| | 4 | 7.00- 8.00 | 9.00 | 5.50-6.00 | 6.00 | 4.00-4.50 |
| | 5 | 7.00- 8.00 | 9.00 | 5.50-6.00 | 6.00 | 4.00-4.50 |
| | 6 | 7.00- B.00 | 10.00 | 5.50-6.00 | 6.00 | 4.00-4.50 |
| | 9 | 7.00- 8.00 | 10.00 | 6.00 | 7.00 | 4.50-5.00 |
| | 10 | 8.00 | 10.00 | 6.00 | 7.00 | 4.00-5.00 |
| | 11 | 8.00 | 10.00 | 6.00 | 7.00 | 4.00-5.00 |

TERMINAL WHOLESALE MARKET PRICES -- APPALACHIAN DISTRICT

Prices in the following table represent sales in wholesale lot quantities and are the range in prices for the week. Quotations cover fruit in 3/4 bushel cartons. U. S. Extra #1 various varieties of yellow flesh.

| • | | PITTSBURGH | |
|-------------|---------------|---------------|-----------|
| WEEK | 2 1/2 INCH UP | 2 1/4 INCH UP | 2 INCH |
| BEGINNING | | | |
| August 5 | 11.00-12.00 | 9.00-10.00 | 4.00-7.00 |
| 12 | 11.00-12.00 | 8.00- 9.00 | 5.00-6.00 |
| 19 | 9.00-12.00 | 6.00-10.00 | 5.75-7.00 |
| 56 | | 6.50- 8.00 | - |
| September 2 | 7.00-10.00 | 6.50-B.00 | - |
| 9 | | 6.00 | - |
| | | BALTIMORE | |
| August 5 | 5.00- 9.00 | 7.00- B.00 | 4.00-6.00 |
| 12 | 5.00- B.00 | | 3.00-4.00 |
| 19 | 10.00-11.00 | | 7.00 |
| 26 | 7.00-10.00 | 7.00- 9.00 | 7.00-8.00 |
| September 2 | 8.50- 9.00 | 6.00- 7.00 | - |
| 9 | 10.00 | - | - |
| | | PHILADELPHIA | |
| August 26 | 11.00 | 6.50- 8.50 | 4.00-5.00 |
| September 2 | - | 5.00- 6.00 | - |

Peaches: Total and Utilized Production, by Type, by State and United States, 1989-91

| C1-1- | : To | tal Produc | tion | : | Itilized Prod | luction |
|---|---------|------------|---------|----------|---------------|---------|
| State | 1989 | : 1990 | : 1991 | : 1989 | : 1990 | : 1991 |
| 5 M. M. M. & day and was seen was seen was seen was | ! | | Millio | n Pounds | | ~~~~~ |
| AL | | | | | 12.0 | |
| AR Ca | 2.5 | 18.0 | 12.0 | 2.5 | 18.0 | 12.0 |
| Freestone | : 549.0 | | 610.0 | 549.0 | | |
| 0 1/ | : | 17.0 | | | 16.0 | 1.7 |
| T | 4.0 | 3.6 | | 3.8 | 3.5 | 3.2 |
|)E | : 0.4 | 0.2 | 3.0 | 0.4 | 0.2 | 3.0 |
| GA | | | 150.0 | 115.0 | 123.0 | 140.0 |
| ID <u>2</u> / | : 4.0 | 4.7 | | 3.9 | 4.1 | |
| IL | : 13.0 | 0.3 | 19.5 | 12.5 | | |
| IN . | : 4.0 | 0.8 | | 4.0 | | |
| (\$ | : 2.5 | 0.1 | 5.0 | 2.2 | | 4.2 |
| (Y <u>3</u> / | : 2.0 | | 4.0 | 2.0 | | 3.7 |
| . A | : 1.4 | 4.0 | 5.0 | 1.0 | | 4. |
| 1D | : 7.6 | 4.0 | | 7.6 | 4.0 | 15.0 |
| IA | : 2.1 | 2.0 | | 2.1 | | |
| II | : 55.0 | 45.0 | 40.0 | 55.0 | 45.0 | 40.0 |
| IS <u>4</u> / | : 1.0 | | | 1.0 | | |
| | : 4.5 | 0.7 | | | | |
| IJ | : 70.0 | 45.0 | | | 37.5 | |
| | : 12.5 | 14.0 | 15.0 | | | 13. |
| IC | : 12.0 | 10.0 | | | 10.0 | |
| H | : 8.0 | | 5.8 | 8.0 | | 5.8 |
| K | : 25.0 | | | | 7.7 | |
|)R | | | 13.0 | 12.5 | 14.5 | |
| 'A | | 76.0 | | | 76.0 | 90.0 |
| | | 110.0 | | 235.0 | | 240.0 |
| <u>N</u> | : 1.3 | 1.3 | 6.5 | 1.2 | | 5.8 |
| X | : 14.0 | 24.0 | 32.0 | 12.5 | | |
| IT | : 11.0 | 12.0 | 2.5 | | | 2.5 |
| /A | : 15.0 | 2.5 | 26.0 | | | |
| VA | : 44.0 | | | | | 30.0 |
| IV | 9.0 | 3.0 | 18.0 | 9.0 | 3.0 | 13.0 |
| otal Above | 1,363.8 | 1,221.2 | 1,642.3 | 1,305.8 | 1,184.6 | 1,521.8 |
| CA | : | | | | | |
| Clingstone | 992.0 | 1,012.0 | 1,030.0 | 924.0 | 955.0 | 970.0 |
| JS | 2,355.8 | 2,233.2 | 2,672.3 | 2,229.8 | 2,139.6 | 2,491.8 |

^{1/} No significant commercial production in 1989 due to frost damage.
2/ No significant commercial production in 1991 due to frost damage.
3/ No significant commercial production in 1990 due to frost damage.
4/ Estimates discontinued after the 1989 crop.

Peaches: Price and Value, by Type, by State and United States, 1989-91

| State | Pr | ice per Po | und | : Value of | Utilized P | roduction |
|-----------------|-------|------------|--------|------------|-------------|-----------|
| State | 1989 | : 1990 | : 1991 | : 1989 | : 1990 | : 1991 |
| | | - Dollars | | + | 1,000 Dolla | rs |
| AL | 0.246 | 0.238 | 0.213 | 3,444 | 2,856 | 3,408 |
| AR : | 0.241 | 0.246 | 0.250 | 602 | 4,435 | 2,996 |
| Freestone | 0.154 | 0.170 | 0.132 | 84,804 | 102,120 | 80,245 |
| CO 1/ | ; | 0.356 | 0.380 | , | 5,696 | 646 |
| CT : | 0.500 | 0.470 | 0.510 | 1,900 | 1,645 | 1,632 |
| DE : | 0.338 | 0.415 | 0.285 | 135 | 83 | 855 |
| GA : | 0.202 | 0.299 | 0.241 | 23,260 | 36,732 | 33,712 |
| ID <u>2</u> / : | 0.384 | 0.217 | | 1,498 | 890 | • |
| IL : | 0.270 | 0.343 | 0.330 | 3,375 | 103 | 6,435 |
| IN : | 0.322 | 0.341 | 0.396 | 1,288 | 273 | 1,822 |
| KS : | 0.270 | 0.230 | 0.370 | 594 | 23 | 1,554 |
| (Y 3/ | 0.376 | ***** | 0.350 | 752 | 24 | 1,295 |
| LA T | 0.360 | 0.340 | 0.360 | 360 | 1,258 | 1,620 |
| 1D | 0.280 | 0.327 | 0.242 | 2,127- | 1,309 | 3,624 |
| ÍÅ : | 0.500 | 0.470 | 0.510 | 1,050 | 893 | 867 |
| II | 0.191 | 0.210 | 0.310 | 10,490 | 9,447 | |
| 1S <u>4</u> / | 0.400 | 0.210 | 0.1/4 | | 3,447 | 6,978 |
| 10 1/ | 0.270 | 0.300 | 0 220 | 400 | 210 | 2 520 |
| IJ | | | 0.230 | 1,215 | 210 | 2,530 |
| iy : | 0.346 | 0.409 | 0.253 | 22,512 | 15,324 | 27,324 |
| | 0.294 | 0.276 | 0.274 | 3,622 | 3,781 | 3,702 |
| ic : | 0.175 | 0.270 | 0.176 | 2,100 | 2,700 | 5,986 |
|)H : | 0.340 | 0.380 | 0.400 | 2,720 | 2,090 | 2,320 |
|) <u>K</u> : | 0.275 | 0.363 | 0.305 | 6,683 | 2,795 | 8,022 |
|)R : | 0.247 | 0.299 | 0.356 | 3,093 | 4,342 | 4,624 |
| A : | 0.258 | 0.289 | 0.201 | 16,799 | 21,993 | 18,119 |
| SC : | 0.200 | 0.243 | 0.177 | 46,974 | 23,075 | 42,480 |
| rn : | 0.369 | 0.370 | 0.300 | 443 | 407 | 1,740 |
| ΓX : | 0.400 | 0.350 | 0.340 | 5,000 | | 8,772 |
| JT : | 0.215 | 0.240 | 0.340 | 2,258 | 2,760 | 850 |
| Ä : | 0.213 | 0.315 | 0.191 | 2,988 | 725 | 4,578 |
| ÏĀ : | 0.255 | 0.255 | 0.212 | 11,212 | 13,498 | 6,351 |
| iv : | 0.256 | 0.268 | 0.143 | 2,301 | 803 | 1,865 |
| Total Above | 0.204 | 0.227 | 0.189 | 265,999 | 269,441 | 286,952 |
| CA : | | | | | | |
| Clingstone | 0.107 | 0.107 | 0.109 | 98,868 | 102,185 | 105,730 |
| us : | 0.164 | 0.174 | 0.158 | 364,867 | 371,626 | 392,682 |

^{1/} No significant commercial production in 1989 due to frost damage.
2/ No significant commercial production in 1991 due to frost damage.
3/ No significant commercial production in 1990 due to frost damage.
4/ Estimates discontinued after the 1989 crop.

Peaches: Fresh and Processed Utilization, and Price, by Type, by State and United States, 1989-91 1/

| Use | | Fres | h and Proce | essed Util | zation | |
|-------------------------------|-------------------------------|-----------------------|-------------------------------|--------------------------------------|----------------------------|----------------------------|
| and State | | Quantity | | Pı | rice per Po | ound |
| Jule | 1989 | : 1990 | : 1991 | 1989 | : 1990 | : 1991 |
| Fresh | M | illion Poun | ds | | Dollars | |
| AL AR CA | 14.0 2.0 | 12.0 11.0 | 16.0 8.0 | 0.246 0.273 | 0.238 0.281 | 0.213 0.302 |
| Freestone CO | ? | 384.0 | 1.7 | | | 0.380 |
| CT DE IL | 0.4 12.5 | 0.3 | 3.0 19.5 | 0.270 | 0.415 0.343 | 0.285 0.330 |
| IN KS KY <u>2</u> / | 4.0 2.2 2.0 | | 4.2 3.7 | 0.376 | 0.230 | 0.370 0.350 |
| LA MA MS <u>3</u> / | 1.0 2.1 1.0 | 1.9 | 4.5 1.7 | 0.500 0.400 | 0.470 | 0.360 |
| MO NJ NC | 4.5 | | 11.0 ⁻ 108.0 | 0.270 | 0.300 | 0.253 |
| OH OK | 12.0 8.0 24.3 | 10.0 5.5 7.7 | 5.8 25.3 | 0.340 | 0.270 0.380 0.363 | 0.400 |
| P.4 | | | 82.9 200.0 | 0.210 | 0.297 | 0.210 0.189 |
| TN TX UT | 1.2 12.5 10.5 | 1.1 20.5 11.5 | 5.8 25.8 2.5 | 0.369 0.400 0.215 | 0.350 | 0 340 |
| VÅ Oth Sts | 13.8 | 2.3 383.9 | 20.2 | 0.215 | 0.315 0.294 | 0.208 |
| | 1,059.6 | 933.7 | 1,218.1 | 0.232 | 0.264 | 0.212 |
| Processed AR CA | Mi 0.5 | 111ion Pound 7.0 | ds 4.0 | Do 224.00 | 11ars Per 384.00 | Ton 290.00 |
| Clingstone Freestone 4/ PA SC | 924.0 200.0 3.2 22.0 | 955.0 216.0 3.0 | 970.0 225.0 7.1 40.0 | 214.00 173.00 185.00 203.00 | 214.00 183.00 207.00 | 218.00 190.00 200.00 |
| VA Oth Sts | 0.2 20.3 | 24.9 | 3.8 23.8 | 208.00 161.00 | 170.00 | 234.00 197.00 178.00 |
| US | 1,170.2 | 1,205.9 | 1,273.7 | 204.00 | 207.00 | 210.00 |

^{1/} Missing data included in other states to avoid disclosure of individual

No significant 1990 production due to frost damage. Estimates discontinued after the 1989 crop. Quantity and value including dried, prices excluding dried.

Peaches: Fresh and Processed Value, by State and United States, 1989-91 1/

| Use : | | Fresh and Processed U | tilization | | | | |
|----------------------------|-----------------|-----------------------|-----------------|--|--|--|--|
| and : | | Value of Utilized P | roduction | | | | |
| State : | 1989 | : 1990 | : 1991 | | | | |
| : 1,000 Dollars Fresh : | | | | | | | |
| AL : | 3,444 | 2,856 | 3,408 | | | | |
| AR : CA : | 546 | 3,091 | 2,416 | | | | |
| Freestone : | 68,404 | 83,328 | 60,445 | | | | |
| CO : | 1,900 | 1 646 | 646 · | | | | |
| DE : | 1,900 | 1,645 83 | 1,632 855 | | | | |
| ĬĹ : | 3,375 | 103 | 6,435 | | | | |
| ĪÑ : | 1,288 | 273 | 1,822 | | | | |
| KS : | 594 | . 23 | 1,554 | | | | |
| KY 2/ : | 752 | • | 1,295 | | | | |
| LA : | 360 | 1,258 | 1,620 | | | | |
| MA : | 1,050 | 893 | 867 | | | | |
| MS <u>3</u> / : MO : | 400 | 210 | 0 530 | | | | |
| NJ : | 1,215 | 210 | 2,530 27,324 | | | | |
| NC : | 2,100 | 2,700 | 27,327 | | | | |
| OH : | 2,720 | 2,090 | 2,320 | | | | |
| OK : | 6,683 | 2,795 | 8,022 | | | | |
| PA ; | 16,501 | 21,681 | 17,409 | | | | |
| <u>sc</u> : | 44,730 | | 37,800 | | | | |
| IN : | 443 | 407 | 1,740 | | | | |
| TX : | 5,000 | 7,175 | 8,772 | | | | |
| UT : VA : | 2,258 | 2,760 | 850 | | | | |
| Oth Sts : | 2,967 78,480 | 725 112,775 | 4,202 | | | | |
| oui ses . | 70,700 | 112,775 | 64,718 | | | | |
| US | 245,345 | 246,871 | 258,682 | | | | |
| Processed : | | | | | | | |
| AR : | 56 | 1,344 | 580 | | | | |
| CA : | • | 2,000 | 555 | | | | |
| Clingstone : | 98,868 | 102,185 | 105,730 | | | | |
| Freestone 4/: | 16,400 | 18,792 | 19,800 | | | | |
| PA: | 298 | 312 | 710 | | | | |
| SC : | 2,244 | | 4,680 | | | | |
| VA : | 21 | n 100 | 376 | | | | |
| Oth Sts : | 1,635 | 2,122 | 2,124 | | | | |
| US : | 119,522 | 124,755 | 134,000 | | | | |

^{1/} Missing data included in other states to avoid disclosure of individual operations.

2/ No significant 1990 production due to frost damage.
3/ Estimates discontinued after the 1989 crop.
4/ Quantity and value including dried, prices excluding dried.

Peaches: Processed Utilization, Use, and Price, by State and United States, 1989-91 1/

| 11 | | | Processe | d Utilizati | ion | |
|--------------------------|------------|-----------|----------|-------------|-----------|--------|
| Use : | : Quantity | | | * | Price per | Ton |
| State : | 1989 | : 1990 | : 1991 | : 1989 | : 1990 | : 1991 |
| * | Mi | 11ion Pou | nds | | Dollars | |
| Canned: | | | | | | |
| AR : | 0.5 | 7.0 | 4.0 | 224.00 | 384.00 | 290.00 |
| CA: | 848.0 | 001.0 | 900.0 | 220.00 | 217 00 | 224.00 |
| Clingstone : Freestone : | | | | | 204.00 | |
| Oth Sts : | 25.5 | | 45.7 | | | |
| Otil 303 . | 23.3 | 15.7 | 73.7 | 214.00 | 232.00 | 221.00 |
| US : | 918.4 | 960.9 | 987.1 | 218.00 | 218.00 | 224.00 |
| Frozen : | | | | | | |
| Freestone : | 127.0 | 149.7 | 143.3 | 167.00 | 178.00 | 183.00 |
| Oth Sts : | 16.9 | 18.5 | 18.3 | 211.00 | | 177.00 |
| US : | 143.9 | 168.2 | 161.6 | 172.00 | 182.00 | 182.00 |
| | 173.3 | 100.2 | 101.0 | 172.00 | 102.00 | 102.00 |
| Dried : | | | | | | |
| Freestone : | 28.6 | 27.1 | 44.3 | 110.00 | 108.00 | 115.00 |
| US | 28.6 | 27.1 | 44.3 | 110.00 | 108.00 | 115.00 |
| Other <u>2</u> / | | | | | • | |
| Oth Sts : | 79.3 | 49.7 | 80.7 | 137.00 | 138.00 | 158.00 |
| US | 79.3 | 49.7 | 80.7 | 137.00 | 138.00 | 158.00 |

^{1/} Missing data included in other states to avoid disclosure of individual operations.2/ Pickles, wine and brandy.